

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

		Amounts in Millions					
		Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments		Fair Value Adjustments	
<u>SECURITIES</u>							
1	Held to Maturity (HTM) (1)	CBPL1754		CBPM1754		CBPN1754	
2(a)	Available for Sale (AFS)	CBPL1773		CBPM1773		CBPN1773	
2(b)	Equity Securities with Readily Determinable Fair Values	CBPLJA22		CBPMJA22		CBPNJA22	
3	Total Securities	CBPLP640		CBPMP640		CBPNP640	
Of which:							
4	Securitizations (investment grade)	CBPLP641		CBPMP641		CBPNP641	
5	Securitizations (non-investment grade)	CBPLP642		CBPMP642		CBPNP642	
<u>Total Loans and Leases</u>							
6	Real Estate Loans (in Domestic Offices)	CBPLP643		CBPMP643		CBPNP643	
7	First Lien Mortgages	CBPL5367		CBPM5367		CBPN5367	
8	First Lien Mortgages	CBPLP644		CBPMP644		CBPNP644	
9	First Lien HELOAN	CBPLP645		CBPMP645		CBPNP645	
10	Second / Junior Lien Mortgages	CBPLP646		CBPMP646		CBPNP646	
11	Closed-End Junior Liens	CBPL5368		CBPM5368		CBPN5368	
12	HELOCs	CBPL1797		CBPM1797		CBPN1797	
13	CRE Loans	CBPLP647		CBPMP647		CBPNP647	
14	Construction	CBPLP648		CBPMP648		CBPNP648	
15	Multifamily	CBPL1460		CBPM1460		CBPN1460	
16	Nonfarm, Non-residential	CBPLP649		CBPMP649		CBPNP649	
17	Owner-Occupied	CBPLF160		CBPMF160		CBPNF160	
18	Non-Owner-Occupied	CBPLF161		CBPMF161		CBPNF161	
19	Loans Secured by Farmland	CBPL1420		CBPM1420		CBPN1420	
20	Real Estate Loans (Not in Domestic Offices)	CBPLP650		CBPMP650		CBPNP650	
21	First Lien Mortgages	CBPLP651		CBPMP651		CBPNP651	
22	Second / Junior Lien Mortgages	CBPLP652		CBPMP652		CBPNP652	
23	CRE Loans	CBPLP653		CBPMP653		CBPNP653	
24	Construction	CBPLP654		CBPMP654		CBPNP654	
25	Multifamily	CBPLP655		CBPMP655		CBPNP655	
26	Nonfarm, Non-residential	CBPLP656		CBPMP656		CBPNP656	
27	Owner-Occupied	CBPLP657		CBPMP657		CBPNP657	
28	Non-Owner-Occupied	CBPLP658		CBPMP658		CBPNP658	
29	Loans Secured by Farmland	CBPLP659		CBPMP659		CBPNP659	

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

		Amounts in Millions			
		Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments	Fair Value Adjustments
30	C&I Loans	CBPLP660		CBPMP660	CBPNP660
31	C&I Graded	CBPLP661		CBPMP661	CBPNP661
32	Small Business (Scored/Delinquency Managed)	CBPLP662		CBPMP662	CBPNP662
33	Corporate Card	CBPLP663		CBPMP663	CBPNP663
34	Business Card	CBPLP664		CBPMP664	CBPNP664
35	Credit Cards	CBPLP665		CBPMP665	CBPNP665
36	Charge Card	CBPLP666		CBPMP666	CBPNP666
37	Bank Card	CBPLP667		CBPMP667	CBPNP667
38	Other Consumer	CBPLP668		CBPMP668	CBPNP668
39	Auto Loans	CBPLK137		CBPMK137	CBPNK137
40	Student Loans	CBPLP669		CBPMP669	CBPNP669
41	Other loans backed by securities (non-purpose lending)	CBPLP670		CBPMP670	CBPNP670
42	Other	CBPLP671		CBPMP671	CBPNP671
43	Other Loans and Leases	CBPLP672		CBPMP672	CBPNP672
44	Loans to Foreign Governments	CBPL2081		CBPM2081	CBPN2081
45	Agricultural Loans	CBPL1590		CBPM1590	CBPN1590
46	Loans for purchasing or carrying securities (secured or unsecured)	CBPL1545		CBPM1545	CBPN1545
47	Loans to Depositories and Other Financial Institutions	CBPLP673		CBPMP673	CBPNP673
48	All Other Loans and Leases	CBPLP674		CBPMP674	CBPNP674
49	All Other Loans (exclude consumer loans)	CBPLJ451		CBPMJ451	CBPNJ451
50	All Other Leases	CBPLF163		CBPMF163	CBPNF163
51	Total Loans and Leases	CBPLP675		CBPMP675	CBPNP675

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Amounts in Millions			
	Pre-Acquisition Book Value on as-of date	Purchase Accounting Adjustments	Fair Value Adjustments	
<u>LOANS HELD FOR INVESTMENT AT AMORTIZED COST</u>				
52 Real Estate Loans (in Domestic Offices)	CBPLP676	CBPMP676	CBPNP676	
53 First Lien Mortgages	CBPLP677	CBPMP677	CBPNP677	
54 First Lien Mortgages	CBPLP381	CBPMP381	CBPNP381	
55 First Lien HELOAN	CBPLP389	CBPMP389	CBPNP389	
56 Second / Junior Lien Mortgages	CBPLP678	CBPMP678	CBPNP678	
57 Closed-End Junior Liens	CBPLP397	CBPMP397	CBPNP397	
58 HELOCs	CBPLP405	CBPMP405	CBPNP405	
59 CRE Loans	CBPLP679	CBPMP679	CBPNP679	
60 Construction	CBPLP680	CBPMP680	CBPNP680	
61 Multifamily	CBPLP681	CBPMP681	CBPNP681	
62 Nonfarm, Non-residential	CBPLP682	CBPMP682	CBPNP682	
63 Owner-Occupied	CBPLP683	CBPMP683	CBPNP683	
64 Non-Owner-Occupied	CBPLP684	CBPMP684	CBPNP684	
65 Loans Secured by Farmland	CBPLP685	CBPMP685	CBPNP685	
66 Real Estate Loans (Not in Domestic Offices)	CBPLP686	CBPMP686	CBPNP686	
67 First Lien Mortgages	CBPLP415	CBPMP415	CBPNP415	
68 Second / Junior Lien Mortgages	CBPLP423	CBPMP423	CBPNP423	
69 CRE Loans	CBPLP687	CBPMP687	CBPNP687	
70 Construction	CBPLP688	CBPMP688	CBPNP688	
71 Multifamily	CBPLP689	CBPMP689	CBPNP689	
72 Nonfarm, Non-residential	CBPLP690	CBPMP690	CBPNP690	
73 Owner-Occupied	CBPLP691	CBPMP691	CBPNP691	
74 Non-Owner-Occupied	CBPLP692	CBPMP692	CBPNP692	
75 Loans Secured by Farmland	CBPLP693	CBPMP693	CBPNP693	
76 C&I Loans	CBPLP694	CBPMP694	CBPNP694	
77 C&I Graded	CBPLP695	CBPMP695	CBPNP695	
78 Small Business (Scored/Delinquency Managed)	CBPLP696	CBPMP696	CBPNP696	
79 Business and Corporate Card	CBPLP697	CBPMP697	CBPNP697	
80 Credit Cards	CBPLP698	CBPMP698	CBPNP698	
81 Other Consumer	CBPLP699	CBPMP699	CBPNP699	
82 Auto Loans	CBPLP700	CBPMP700	CBPNP700	
83 Student Loans	CBPLP491	CBPMP491	CBPNP491	
84 Other loans backed by securities (non-purpose lending)	CBPLP701	CBPMP701	CBPNP701	
85 Other	CBPLP702	CBPMP702	CBPNP702	

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Pre-Acquisition Book Value on as-of date		Amounts in Millions Purchase Accounting Adjustments		Fair Value Adjustments	
86 Other Loans and Leases	CBPLP703		CBPMP703		CBPNP703	
87 Loans to Foreign Governments	CBPLP704		CBPMP704		CBPNP704	
88 Agricultural Loans	CBPLP705		CBPMP705		CBPNP705	
Loans for purchasing or carrying securities (secured or	CBPLP706		CBPMP706		CBPNP706	
89 unsecured)						
90 Loans to Depositories and Other Financial Institutions	CBPLP707		CBPMP707		CBPNP707	
91 All Other Loans and Leases	CBPLP708		CBPMP708		CBPNP708	
92 All Other Loans (exclude consumer loans)	CBPLP709		CBPMP709		CBPNP709	
93 All Other Leases	CBPLP710		CBPMP710		CBPNP710	
94 Total Loans and Leases	CBPLP711		CBPMP711		CBPNP711	
<u>Loans Held for Sale and Loans Accounted for under the Fair Value Option</u>						
95 Real Estate Loans (in Domestic Offices)	CBPLP712		CBPMP712		CBPNP712	
96 First Lien Mortgages	CBPLP713		CBPMP713		CBPNP713	
97 Second / Junior Lien Mortgages	CBPLP714		CBPMP714		CBPNP714	
98 CRE Loans	CBPLP715		CBPMP715		CBPNP715	
99 Loans Secured by Farmland	CBPLP716		CBPMP716		CBPNP716	
100 Real Estate Loans (Not in Domestic Offices)	CBPLP717		CBPMP717		CBPNP717	
101 Residential Mortgages	CBPLP718		CBPMP718		CBPNP718	
102 CRE Loans	CBPLP719		CBPMP719		CBPNP719	
103 Loans Secured by Farmland	CBPLP720		CBPMP720		CBPNP720	
104 C&I Loans	CBPLP721		CBPMP721		CBPNP721	
105 Credit Cards	CBPLP722		CBPMP722		CBPNP722	
106 Other Consumer	CBPLP723		CBPMP723		CBPNP723	
107 Other Loans and Leases	CBPLP724		CBPMP724		CBPNP724	
Total Loans Held for Sale and Loans Accounted for under the	CBPLP725		CBPMP725		CBPNP725	
108 Fair Value Option						
109 Unearned Income on Loans	CBPL2123		CBPM2123		CBPN2123	
110 Allowance for Loan and Lease Losses (2)	CBPL3123		CBPM3123		CBPN3123	
Loans and Leases (Held for Investment and Held for Sale), Net	CBPLP726		CBPMP726		CBPNP726	
111 of Unearned Income and Allowance for Loan and Lease Losses (3)						

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Amounts in Millions			
	Pre-Acquisition Book Value on as-of date	Purchase Accounting Adjustments	Fair Value Adjustments	
TRADING				
112 Trading Assets	CBPL3545	CBPM3545	CBPN3545	
INTANGIBLES				
113 Goodwill	CBPL3163	CBPM3163	CBPN3163	
114 Mortgage Servicing Rights	CBPL3164	CBPM3164	CBPN3164	
115 Not applicable				
116 All Other Identifiable Intangible Assets	CBPL5507	CBPM5507	CBPN5507	
117 Total Intangible Assets	CBPLP727	CBPMP727	CBPNP727	
OTHER				
118 Cash and cash equivalent	CBPLP728	CBPMP728	CBPNP728	
119 Federal funds sold	CBPLB987	CBPMB987	CBPNB987	
120 Securities purchased under agreements to resell (4)	CBPLB989	CBPMB989	CBPNB989	
121 Premises and Fixed Assets	CBPL2145	CBPM2145	CBPN2145	
122 OREO	CBPL2150	CBPM2150	CBPN2150	
123 Commercial	CBPLP729	CBPMP729	CBPNP729	
124 Residential	CBPLP730	CBPMP730	CBPNP730	
125 Farmland	CBPLP731	CBPMP731	CBPNP731	
Collateral Underlying Operating Leases for Which the Bank is	CBPLP732	CBPMP732	CBPNP732	
126 the Lessor (5)				
127 Autos	CBPLP733	CBPMP733	CBPNP733	
128 Other	CBPLP734	CBPMP734	CBPNP734	
129 Other Assets (6)	CBPLP735	CBPMP735	CBPNP735	
130 Total Other	CBPLP736	CBPMP736	CBPNP736	
131 TOTAL ASSETS	CBPL2170	CBPM2170	CBPN2170	

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

	Amounts in Millions				
	Pre-Acquisition Book Value on as-of date		Purchase Accounting Adjustments		Fair Value Adjustments
132 Deposits in domestic offices	CBPLP737		CBPMP737		CBPNP737
Deposits in foreign offices, Edge and Agreement subsidiaries,	CBPLP738		CBPMP738		CBPNP738
133 and IBFs					
134 Deposits	CBPLP739		CBPMP739		CBPNP739
Federal funds purchased and securities sold under agreements	CBPLP740		CBPMP740		CBPNP740
135 to repurchase					
136 Trading Liabilities	CBPL3548		CBPM3548		CBPN3548
137 Other Borrowed Money	CBPL3190		CBPM3190		CBPN3190
138 Subordinated Notes and Debentures	CBPL4062		CBPM4062		CBPN4062
Subordinated Notes Payable to Unconsolidated Trusts Issuing	CBPLC699		CBPMC699		CBPNC699
TruPS and TruPS Issued by Consolidated Special Purpose					
139 Entities					
140 Other Liabilities	CBPL2750		CBPM2750		CBPN2750
141 Memo: Allowance for off-balance sheet credit exposures	CBPLB557		CBPMB557		CBPNB557
142 Total Liabilities	CBPL2948		CBPM2948		CBPN2948
143 Perpetual Preferred Stock and Related Surplus	CBPL3283		CBPM3283		CBPN3283
144 Common Stock (Par Value)	CBPL3230		CBPM3230		CBPN3230
145 Surplus (Exclude All Surplus Related to Preferred Stock)	CBPL3240		CBPM3240		CBPN3240
146 Retained Earnings	CBPL3247		CBPM3247		CBPN3247
147 Accumulated Other Comprehensive Income (AOCI)	CBPLB530		CBPMB530		CBPNB530
148 Other Equity Capital Components	CBPLA130		CBPMA130		CBPNA130
149 Total BHC Equity Capital	CBPL3210		CBPM3210		CBPN3210
Noncontrolling (Minority) Interests in Consolidated	CBPL3000		CBPM3000		CBPN3000
150 Subsidiaries					
151 Total Equity Capital	CBPLG105		CBPMG105		CBPNG105

Footnotes to the Balance Sheet Worksheet

- (1) Institutions that have adopted ASU 2016-13 should report item 1 net of any applicable allowance for credit losses.
- (2) For institutions that adopted ASU 2016-13, this item will represent the allowance for credit losses on loans and leases.
- (3) For institutions that adopted ASU 2016-13, this item will be net of unearned income and allowance for credit losses on loans and leases.
- (4) Institutions that adopted ASU 2016-13 should report item 120 net of any applicable allowance for credit losses.
- (5) Refers to the balance sheet carrying amount of any equipment or other asset rented to others under operating leases, net of accumulated depreciation.
- (6) Institutions that adopted ASU 2016-13, should report item 129 net of any applicable allowance for credit losses.